



New Microsoft Planner Migration from Premium to Basic Plans

With the release of New Planner, Microsoft has introduced a next-generation solution designed to elevate team productivity and streamline project workflows. It includes two options – basic and premium plans. Transitioning from New Planner premium to basic plans represents a strategic opportunity for organizations to embrace innovation and unlock new capabilities. This whitepaper provides a comprehensive guide to automate and simplify this migration process, offering insights, best practices, and practical tips.

Manual migration challenges

- ✓ Data duplicates
- ✓ Misnaming of files
- ✓ Loss of crucial data
- ✓ Takes much time
- ✓ Risks of human errors
- ✓ Additional operational costs

They affect the quality and completeness of the migration process, which, in turn, affects project timeliness and quality.

You are not alone

If your organization is currently struggling with moving data between Microsoft New Planner premium and basic plans, you're not alone. Many companies that have experienced similar problems have overcome their challenges by choosing an automated solution called FluentPro Project Migrator

How Project Migrator solves data migration challenges

[Project Migrator](#) offers seamless data migration between different project management systems. Using a robust wizard, Project Migrator tackles many of the problems related to data migration between multiple systems. As a result, project managers and IT specialists may easily move New Planner from premium to basic plans.

In addition, Project Migrator offers a risk-free method with a built-in data mapping interface that helps mitigate uncertainties about how to assign tasks, execute updates, and provide feedback on progress between teams.

To perform the migration:

- You need to add Project Migrator to your personal apps in Microsoft Teams.
- After signing in, you can easily connect to the source and target systems.
- Choose all data or just specific items for migration.
- Additionally, Project Migrator allows you perform user mapping before you launch the migration.

The screenshot displays the Project Migrator web interface. At the top, there is a navigation bar with the Project Migrator logo, a green 'Schedule a call' button, and user information for 'Madeleine Smith'. Below this, the interface is split into two sections: 'Planner premium plans' on the left and 'Planner basic plans' on the right, connected by a double-headed arrow. The main content area is titled 'Step 1: Connect to Source & Target System'. It features two columns for connecting to Planner. Each column has a 'Source System' dropdown menu set to 'Planner' and a 'Target System' dropdown menu also set to 'Planner'. Below each dropdown is a 'Connect to Planner' button with a help icon. Underneath, the account information 'Account: m.smith@company.com' is displayed with a 'Change' link. A black 'Connected' button with a checkmark is shown below the account info. At the bottom of the interface, 'Step 2: Select Source Data' is partially visible, with the instruction 'Please select which Trello Boards you would like to migrate.' and radio button options for 'All' and 'Selected (0)'. A help icon is located in the bottom right corner.

What are the advantages of having the best data migration tool?

- ✓ **Quicker migration process.** With Project Migrator, you save more than 90% of the time compared to manual migration method.
- ✓ **Reduced cost.** An automated, cloud-based solution eliminates the need to hire additional individual hands for data migration, reducing overhead costs and boosting ROI.
- ✓ **Minimized risk.** The automated cloud storage system reduces the risk of losing crucial data that arises from human errors and document corruption.
- ✓ **Secured data migration.** Running on the MS Azure cloud platform, Project Migrator guarantees the security of your project data throughout the entire migration process.
- ✓ **Satisfactory service.** Project Migrator reduces the disruption to everyday business operations, ensuring timely project completion and satisfied stakeholders.

Sign up to get started with
Project Migrator today

Sign up