4 Simple Steps to Migrate Smartsheet to New Microsoft Planner

As the landscape of project management tools continues to evolve, the migration from Smartsheet to Microsoft's New Planner emerges as a strategic move for organizations seeking enhanced collaboration and efficiency. This guide outlines four straightforward steps to facilitate a smooth transition, empowering project managers, IT administrators, and decision-makers with actionable insights.

Smartsheet and New Planner migration challenges

Successful Smartsheet to New Planner migration requires meticulous planning and preparation, including carefully considering both technical and business objectives.
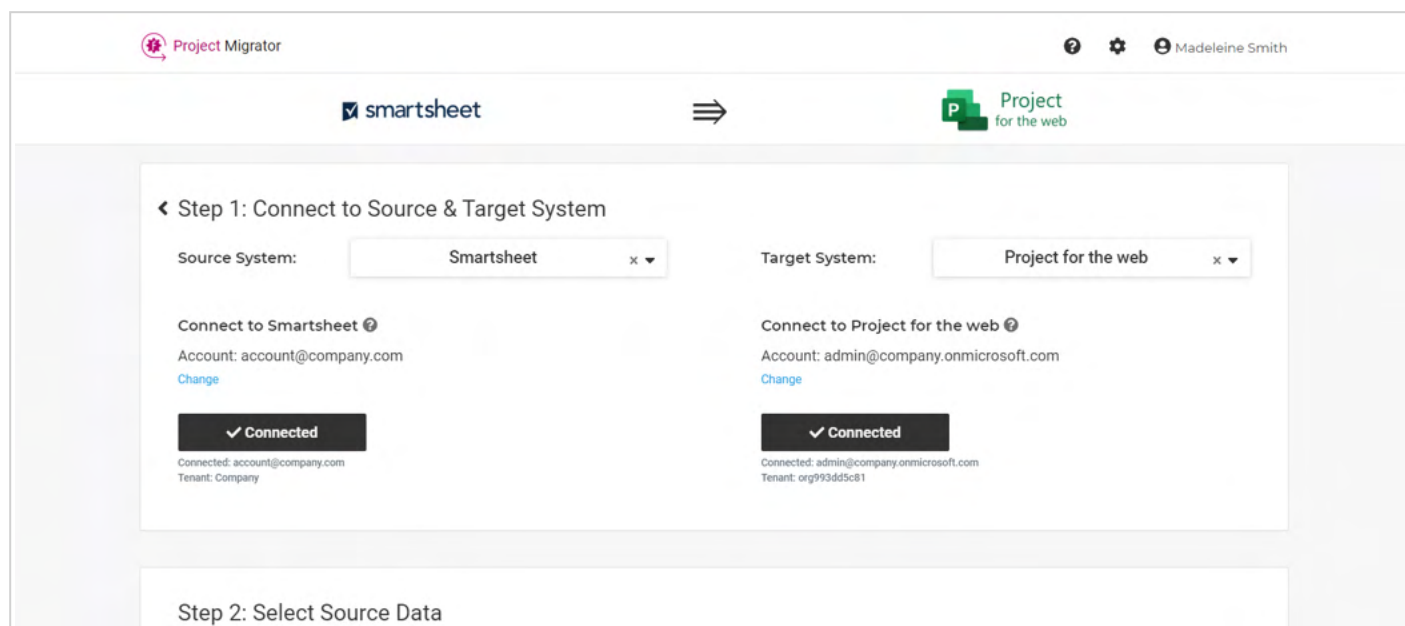
Organizations often face challenges when trying to migrate data from Smartsheet:

- ✔ Prevalent data inconsistencies lead to the restructuring of data entirely.

- ✔ Manual import and export of Smartsheet data is very time-consuming

- ✔ Manual migration can lead to significant issues due to human errors.

- ✔ Unwanted changes in Project Structures and incorrect task assignment.

- ✔ Long debugging and data correction time.

- ✔ Requirement to possess specific skills and technical support.

The challenges are numerous and can lead to significant damage to organizations. To avoid them, organizations need to automate migration between project management platforms.

FluentPro Project Migrator

Project Migrator is an effective cloud-based solution for migrating Smartsheet to New Microsoft Planner. It allows you to move special projects or all data from Smartsheet to New Planner efficiently and is designed exclusively for cloud data transfer.

Temporarily migration can be completed in the Smartsheet to Project for the Web migration scenario
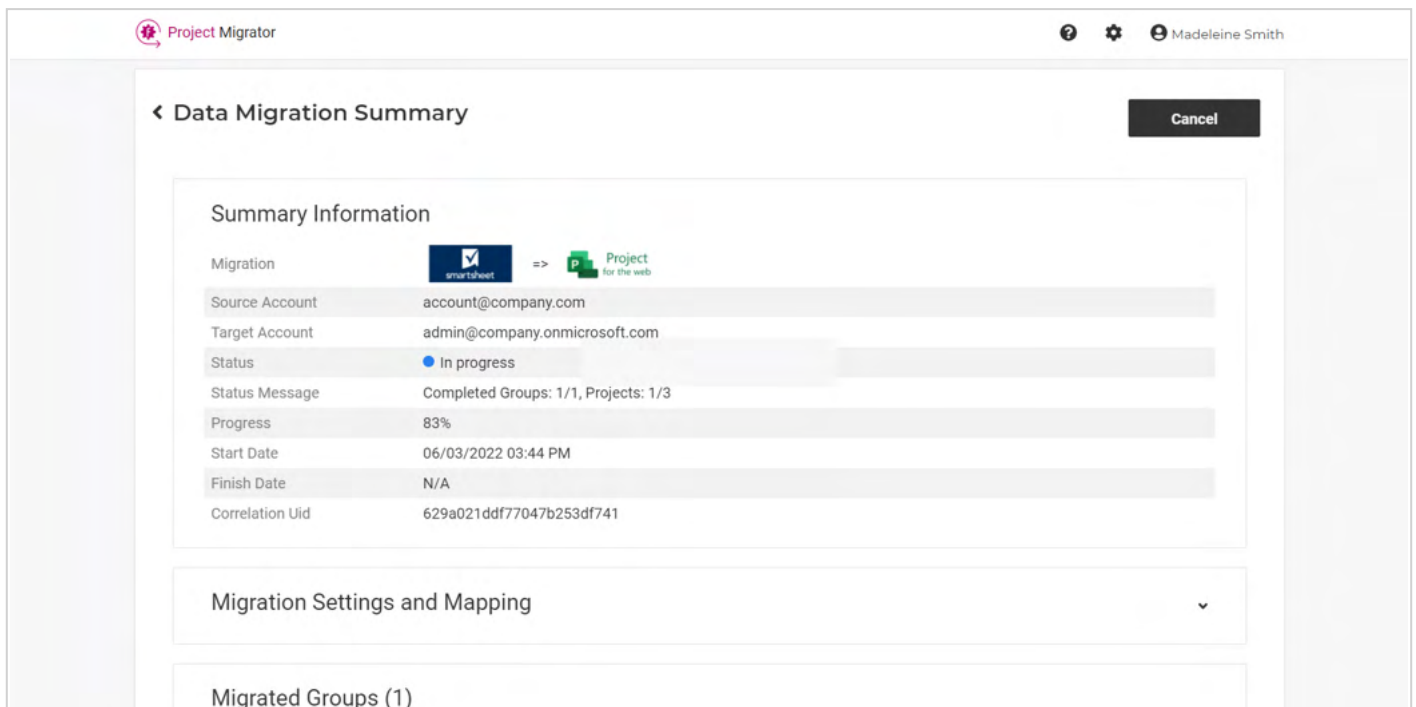
Migration using Project Migrator

Project Migrator supports full and partial migrations, with custom data mapping to simplify the configuration process. You can get full automation and eliminate weeks of manual work. Migration using Project Migrator is very straightforward. To start the migration process, perform the following:

1 Connect to source and target systems. Establish a connection between the source environment (Smartsheet) and the target environment (New Planner).

2 Select source data. Project Migrator allows you to select all data at once or select only the needed items.

3 Object mapping. Object mapping is when you choose which data from the source system goes to which fields in the target system. Project Migrator provides a user-friendly, data-mapping interface to review and edit which data migrates from Smartsheet to New Planner.

4 Begin the migration procedure.

After Smartsheet migration to Microsoft Planner Premium is over, you can watch the results in the migration summary window.

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Realize the benefits with Project Migrator

Project Migrator easily handles the major cloud data migration issues by allowing you to undertake migration that is:

- ✔ Completely automated
- ✔ Performed with no data loss
- ✔ Quick
- ✔ Error-free

Project Migrator helps customers create more straightforward data mapping and utilize the benefits of Microsoft New Planner.

This cloud solution simplifies project data conversion from various cloud platforms, including migration to New Planner, saving project managers time and money. Adopting new software within an organization allows project managers to use their time more effectively and offers a more substantial return on project management migration investments (ROI).

Project Migrator offers organizations immense benefits:

- ✔ **Risks reduction.** No risks associated with human error or data loss.

- ✔ **Full automation.** Eliminate all manual work with complete process automation.

- ✔ **Time-saved.** Reduce migration time from weeks to days.

- ✔ **Data security.** All data is stored in Microsoft Azure.

- ✔ **Flexibility.** Migration can be run from the web or Microsoft Teams.

Get started with Project Migrator today

Sign up

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