

WHITEPAPER

Guide for Microsoft Project for the Web Migration to Dynamics 365 Project Operations

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Rebranding, acquisition, or merger force organizations to implement Project for the Web migration to meet their evolving needs. This process requires high-level precision to guarantee success. IT administrators need efficient solutions to migrate projects to another system like Dynamics 365 Project Operations.

When Things Get Challenging with Portfolio Management

Most IT administrators often choose manual Project for the Web migration, increasing complexities and risks.



It is time-consuming and increases the risk of lengthy downtime, losses, and delays.



It is complicated and tedious to match objects in the source tenant to the corresponding fields in the target tenant.



Manual migration is prone to errors and omissions. A single erroneous click can lead to data loss.



It also impedes effective data management and doesn't guarantee data security.

These complexities can disrupt operations organization-wide and delay project delivery. Organizations should adopt a reliable solution for Project for the Web migration to overcome these challenges. FluentPro Project Migrator is one of the best platforms automating migration between multiple PPM systems.



How to plan successful Project for the Web migration

<u>Project Migrator</u> is a cloud-based migration solution enabling seamless project data transfer between project management systems. This software supports full or partial migration and offers custom data-mapping features.

🛞 Project Migrator		Ø :	Madeleine Smith
Project for the web	\Rightarrow	Project for the web	
Project Field Mapping			
Project name (Type: Project name)	- →	Project name (Type: Project name) *	
Project manager (Type: Lookup)	× ▼ →	Project manager (Type: Lookup)	• 1
v			
Description (Type: Text)	$\times \bullet$	Description (Type: Text)	-
Work hour template (Type: Lookup)	× 🕶 🚽	Work hour template (Type: Lookup)	• :
*			
Business case (Type: Text)	× • →	Business case (Type: Text)	•
Import Sequence Number (Type: Number)	× • →	Import Sequence Number (Type: Number)	• :
· · · · · · · · · · · · · · · · · · ·			

Due to the similarity of Dynamics 365 Project Operations and Project for the Web engines, the Project Operations is supported in all migration scenarios where Project for the Web is supported.

Using Project Migrator, you can automate Project for the Web migration to Dynamics 365 Project Operations. It can be completed automatically in four simple steps:

1

Project Migrator allows you to connect the source and target environments. Choose a few items or all data at once.

2 This solution provides a user-friendly, object-mapping interface, allowing you to match data from the source tenant with specific fields in the target tenant:

Create groups for project plans with new or existing source group names.

Map users with the corresponding target users. Project Migrator adds users assigned to tasks in the migrated source plan to the target group.

Merge with project plans to migrate tasks and teams to groups with the same name in the target tenant.

FluentPro solution doesn't create a new group if the same name exists in the target tenant, eliminating duplicates.



Project Migrator in-built features automate Project for the Web migration.

4

You can estimate project data migrated successfully in the migration summary window. If any errors happen, you can contact our support team for details.

oject Migrator		
oata Migration S	ummary	Retry Uncompleted Project
Summary Inform	nation	Download Report
Migration	Project => Project for the web	
Source Account	m.smith@company.com	
Target Account	admin@M365x43059853.onmicrosoft.com	
Status	Completed	
Status Message	Completed Groups: 4/4, Projects: 4/4	
Progress	100%	
Start Date	03/30/2022 03:42 PM	
Finish Date	03/30/2022 03:48 PM	
Correlation Uid	6244502c5a71e393dad2e0cf	
Migration Settin	gs and Mapping	•
Migrated Group	a (4)	

Organizations can rely on Project Migrator to simplify Microsoft 365 Project for the Web migration.

Project migration complexities lead to financial loss

Migrating workloads from one tenant to another comes with several challenges. Human errors can lead to accidental deletion or data loss. You'll have to execute a re-migration if you skip a task. These complexities can lead to delays and financial losses. To avoid these risks, use Project Migrator for Project for the Web migration. It automates and simplifies the process significantly.

The benefits of automating Project for the Web migration with Project Migrator

For over a decade already, FluentPro Software has helped organizations automate migration and integration, simplify PPM administration, and protect projects reliably. Using Project Migrator to automate Project for the Web migration offers several benefits for your organization:



Save Time. Automated migration is faster than manual data transfer. It can save you time and reduce the risk of delays.



Eliminate Errors. Project Migrator's object mapping guarantees 100% accuracy, eliminating the risk of errors and costly re-migrations.



Increase ROI. This Microsoft Project for the Web migration solution shortens the transition period, reducing the overall cost. It increases your organization's returns on investment.



Data Security. Project Migrator is a cloud-based solution running on the secure Microsoft Azure and leverages FluentPro's reliable data security features.

Organizations choose Project Migrator to ensure their Project for the Web migration is a success. Automate your migration to Dynamics 365 Project Operations to avoid complexities and save time.

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Request a trial by signing up to Project Migrator

Request trial

Project Migrator						
	Project for the web	=				
	User Mapping 🛛					
	24 Total 19 Match 5 Partial Match 0 Not Map	ped				
	User Name Q. Source Account 🕆 Q. Map	ping F				
	Alex Wilber alexw@M365x749337.onmi	Ma				
	CameronW@M365x749337 cameronw@m365x749337.o	Ma				
	DebraB@M365x749337.On debrab@m365x749337.onm	Ма				
	DeliaD@M365x749337.0nMi deliad@m365x749337.onmi	Ма				
	GerhartM@M365x749337.0 gerhartm@m365x749337.on	Ma				
	IrvinS@M365x749337.OnMi irvins@m365x749337.onmic	Ма				
	JohannaL@M365x749337.0 johannal@m365x749337.on	Ма				
	LynneR@M365x749337.OnM lynner@m365x749337.onmi	Ma				
	MalloryC@M365x749337.0n malloryc@m365x749337.on	Ma				
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