

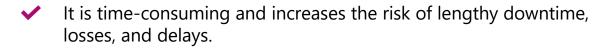
### Dynamics 365 Project Operations Migration to a New Tenant



Rebranding, acquisition, or merger force organizations to implement Dynamics Project Operations migration to meet their evolving needs. This process requires high-level precision to guarantee success. IT administrators need efficient solutions to migrate projects from one tenant to another.

#### What are project migration challenges?

Most IT administrators often choose manual Dynamics Project Operations migration, increasing complexities and risks.



- It is complicated and tedious to match objects in the source tenant to the corresponding fields in the target tenant.
- Manual Dynamics Project Operations migration is prone to errors and omissions. A single erroneous click can lead to data loss.
- It also impedes effective data management and doesn't guarantee data security.

These complexities can disrupt operations organization-wide and delay project delivery. Organizations should adopt a reliable solution for Dynamics Project Operations migration to overcome these challenges. FluentPro Project Migrator is one of the best platforms automating migration between multiple PPM systems.

#### How to plan successful Dynamics 365 Project Operations migration

<u>Project Migrator</u> is a cloud-based migration solution enabling seamless project data transfer between tenants and PPM systems. This software supports full or partial migration and offers custom data-mapping features.

Project Migrator		Adeleine Smith
Project for the web	$\Rightarrow$	Project for the web
Project Field Mapping		
Project name (Type: Project name)		name (Type: Project name) *
Project manager (Type: Lookup)	× ▼ → Project i	nanager (Type: Lookup) 🔹 🗄
Description (Type: Text)	× • → Descript	ion (Type: Text) 👻 🗄
Work hour template (Type: Lookup)	$\times$ $\checkmark$ $\rightarrow$ Work ho	ur template (Type: Lookup) 👻 🗄
Business case (Type: Text)	×	s case (Type: Text) 👻 🗄
Import Sequence Number (Type: Number)	×   → Import S	equence Number (Type: Number)

Using Project Migrator, you can automate Dynamics Project Operations migration from tenant to tenant. It can be completed automatically in four simple steps:

**Step 1:** Project Migrator allows you to connect the source and target environments. Choose a few items or all data at once.

**Step 2:** This solution provides a user-friendly, object-mapping interface, allowing you to match data from the source tenant with specific fields in the target tenant.

- Create groups for project plans with new or existing source group names.
- Map users with the corresponding target users. Project Migrator adds users assigned to tasks in the migrated source plan to the target group.
- Merge with project plans to migrate tasks and teams to groups with the same name in the target tenant.
- FluentPro solution doesn't create a new group if the same name exists in the target tenant, eliminating duplicates.

**Step 3:** Project Migrator in-built features automate Dynamics Project Operations migration.

**Step 4:** You can estimate project data migrated successfully in the migration summary window. If any errors happen, you can contact our support team for details.

Retry Uncompleted Projects   Download Report
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Organizations can rely on Project Migrator to simplify Microsoft Dynamics 365 Project Operations migration.

#### **Project migration complexities lead to financial loss**

Migrating workloads from one tenant to another comes with several challenges. Human errors can lead to accidental deletion or data loss. You'll have to execute a re-migration if you skip a task.

These complexities can lead to delays and financial losses. To avoid these risks, use Project Migrator for Dynamics Project Operations migration. It automates and simplifies the process significantly.

## The benefits of automating Dynamics Project Operations migration with Project Migrator

For over a decade already, FluentPro Software has helped organizations automate migration and integration, simplify PPM administration, and protect projects reliably. Using Project Migrator to automate Dynamics Project Operations migration offers several benefits for your organization.

- ✓ Save Time. Dynamics 365 migration is faster than manual data transfer. It can save you time and reduce the risk of delays.
- Eliminate Errors. Project Migrator's object mapping guarantees 100% accuracy, eliminating the risk of errors and costly re-migrations.
- Increase ROI. This Microsoft Dynamics migration solution shortens the transition period, reducing the overall cost. It increases your organization's returns on investment.
- Data Security. Project Migrator is a cloud-based solution running on the secure Microsoft Azure and leverages FluentPro's reliable data security features.

Organizations choose Project Migrator to ensure their Dynamics Project Operations migration is a success. Automate migration to avoid complexities and save time.

# Schedule a free demo by contacting our team

Contact