



4 Simple Steps to Migrate Smartsheet to Microsoft Dynamics 365 Project Operations

Project management systems allow organizations to govern projects and deliver them successfully on time while aligning with business goals. Organizations rely on Smartsheet as a top-notch project management solution to manage their various projects. It coordinates with the team, assigning tasks while tracking accountability, controlling costs, and allocating resources to deliver on-schedule high-impact results.

Companies often demand more advanced project management solutions as they grow, so they must look elsewhere if Smartsheet doesn't meet their goals.

Regarding project management, many businesses prefer Microsoft Dynamics Project Operations comprehensive capabilities.

Smartsheet and Dynamics 365 Project Operations migration challenges

Successful Smartsheet to Microsoft Dynamics Project Operations migration requires meticulous planning and preparation, including carefully considering both technical and business objectives.

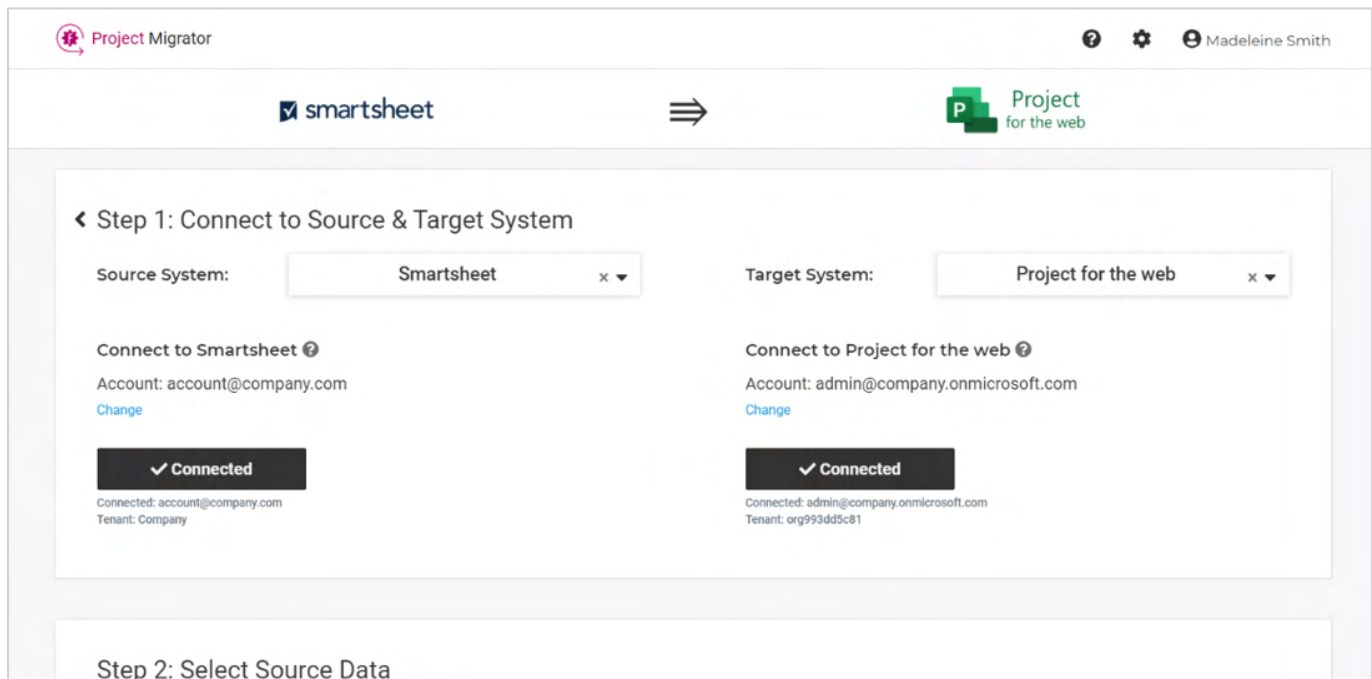
Organizations often face challenges when trying to migrate data from Smartsheet:

- ✓ Data loss caused by human errors
- ✓ Data redundancy
- ✓ Data transformation
- ✓ Changes in project structures after migration
- ✓ Incorrect task assignment
- ✓ Different manual Smartsheet import and export scenarios
- ✓ Long debugging
- ✓ Data correction

The challenges are numerous and can lead to significant damage to organizations. To avoid them, organizations need to automate migration between project management platforms.

FluentPro Project Migrator

Project Migrator is an effective cloud-based solution for migrating Smartsheet to Dynamics 365 Project Operations. It allows you to move special projects or all data from Smartsheet to Dynamics Project Operations efficiently and is designed exclusively for cloud data transfer.



FluentPro Project Migrator

Project Migrator makes migration simple. Follow these steps to configure and run the migration process successfully.

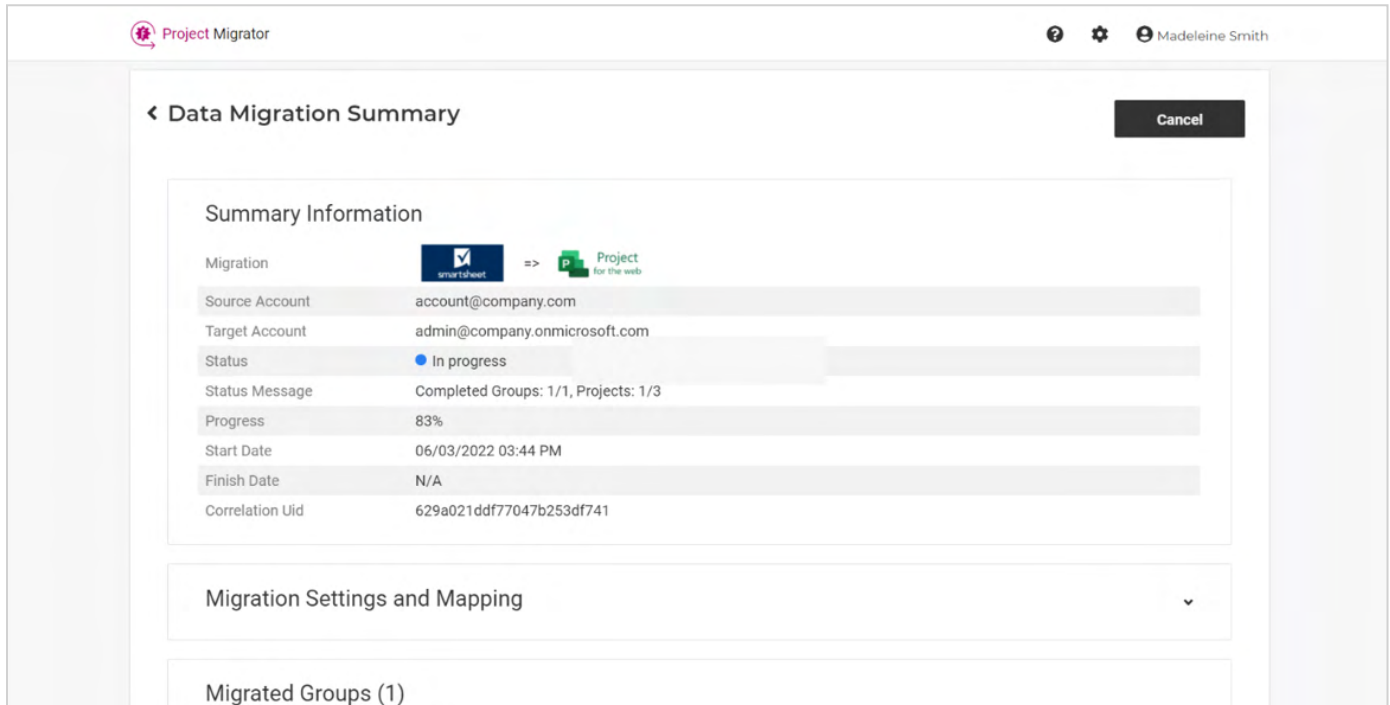
Step 1: Connect to source and target systems. Establish a connection between the source environment (Smartsheet) and the target environment (Dynamics Project Operations).

Step 2: Select source data. Project Migrator allows you to select all data at once or select only the needed items.

Step 3: Object mapping. Object mapping is when you choose which data from the source system goes to which fields in the target system. Project Migrator provides a user-friendly, data-mapping interface to review and edit which data migrates from Smartsheet to Dynamics Project Operations.

Step 4: Begin the migration procedure.

After Smartsheet migration to Microsoft Dynamics Project Operations is over, you can watch the results in the migration summary window.



This cloud solution simplifies project data conversion from various cloud platforms, including migration to Dynamics Project Operations, saving project managers time and money. Adopting new software within an organization allows project managers to use their time more effectively and offers a more substantial return on project management migration investments (ROI).

Realize the benefits with Project Migrator

Project Migrator easily handles the major cloud data migration issues by allowing you to undertake migration that is:

- ✓ Completely automated
- ✓ No data loss
- ✓ Quick
- ✓ Error-free

Project Migrator helps customers create more straightforward data mapping and utilize the benefits of Dynamics Project Operations.

Project Migrator offers organizations immense benefits.

- ✓ **Risks reduction.** No risks associated with human error or data loss.
- ✓ **Full automation.** Eliminate all manual work with complete process automation.
- ✓ **Time-saved.** Reduce migration time from weeks to days.
- ✓ **Data security.** All data is stored in Microsoft Azure.
- ✓ **Flexibility.** Migration can be run from the web or Microsoft Teams.

Schedule a free demo today to see
how Project Migrator works

Contact